

|                      | 31 March 2022                                     | Status: | New Submission |  |  |  |
|----------------------|---|---------|----------------|--|--|--|
| To : Hong Kong Excha | -   |         |                |  |  |  |
| Name of Issuer:      | Silver Grant International Holdings Group Limited |         |                |  |  |  |
| Date Submitted:      | 01 April 2022                                     |         |                |  |  |  |
|                      | Not applicable                                    |         |                |  |  |  |

| 1. Type of shares                   | Type of shares Ordinary shares |  | Class of shares | Not applicable | Listed on SEHK (Note 1) | Yes |
|-------------------------------------|--------------------------------|--|-----------------|----------------|-------------------------|-----|
| Stock code                          | 00171                          |  | Description     |                |                         |     |
| Balance at close of preceding month |                                |  | 2,304,849,611   |                |                         |     |
| Increase / decrease (-)             |                                |  |                 |                |                         |     |
| Balance at close of the month       |                                |  | 2,304,849,611   |                |                         |     |

FF301

## Not applicable

## Not applicable

| 1.  | 1. Type of shares issuable Ordinary shares  |             | Class of shares              |            | Not applicable | Shares issuable to be listed of | on SEHK (Note 1)             | Yes   |   |   |
|---|---|-------------|------------------------------|------------|----------------|---------------------------------|------------------------------|---|---|---|
| Sto   | Stock code of shares issuable (if listed on SEHK) (Note 1) 00171  |             |                              |            |                |                                 |                              |   |   |   |
| Description of the Convertibles               |   | s Currency  | Amount at clo<br>preceding m |            |                | ovement during the month        | Amount at close of the month | issuer issued during the issuer which month pursuant thereto issued pursuat |   | lo. of new shares of<br>ssuer which may be<br>ued pursuant thereto<br>at close of the month |
| 1).   | 7% senior unsecured and<br>guaranteed convertible<br>bonds in the aggregate<br>principal amount of up to<br>HK\$1,150,000,000 due<br>2022 | HKD         | 1,1                          | 50,000,000 |                |                                 | 1,150,000,000                |   | 0 | 493,562,227   |
| Ту  | be of convertibles  | Others (Pl  | ease specify)                |            | Ordinary sl    | hares                           |                              |   |   |   |
|   | ock code of the Convertibles isted on SEHK) (Note 1)  | ;<br>       |                              |            |                |                                 |                              |   |   |   |
| Su  | Subscription/Conversion price HKI   |             | D 2.33                       |            |                |                                 |                              |   |   |   |
| General Meeting approval date (if applicable) |   | e 27 June 2 | 019                          |            |                |                                 |                              |   |   |   |

Total C (Ordinary shares): 0

Not applicable

Not applicable

| Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) 0 |  |
|--|--|
|--|--|

Not applicable

- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares redeemed"; and
  - . "issue and allotment date" should be construed as "redemption date"