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SILVER GRANT INTERNATIONAL HOLDINGS GROUP LIMITED
銀建國

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN

that the Extraordinary General Meeting (zEGM) of Silver Grant International Holdings Group Limited (zCompany) will be held on 11 November 2023 at 11:00 a.m. (Hong Kong time) at the registered office of the Company, 69, Zhenyuan Road, Zhongshan District, Hong Kong.

ORDINARY RESOLUTIONS

1 zTHAT

() zThat the Company enter into the First Sale and Purchase Agreement (zFirst Sale and Purchase Agreement) with Silver Grant International Holdings Group Limited (zCompany) on 11 November 2023, whereby the Company will acquire 100% of the shares of Silver Grant International Holdings Group Limited (zCompany) from Silver Grant International Holdings Group Limited (zCompany) for a total consideration of (B) () of the Company's share capital.

(Z) zThat the Company's Directors (zDirectors) be and they are hereby authorized to do all such things and execute all such documents as may be necessary or expedient to give effect to the above resolutions.

2 zTHAT

() Agreement, 11 Z, 2023 (zSecond Sale and Purchase Agreement, Z G zB, Z G) S. (22 Z, 2023 (zCircular) Z G z Z G) Z Z)

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B B Silver Grant International Holdings Group Limited Ng Hoi Leung, Leo Company Secretary

22 Z, 2023

Notes:

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